

# Jeremy S. McNamara

# Harvest Investment Services, LLC

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#### FORM ADV PART 2B BROCHURE SUPPLEMENT

This brochure supplement provides information about Jeremy S. McNamara that supplements the Harvest Investment Services, LLC brochure. You should have received a copy of that brochure. Contact us at 630-613-9230 if you did not receive Harvest Investment Services, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jeremy S. McNamara (CRD # 6466842) is available on the SEC's website at <u>www.adviserinfo.sec.gov.</u>

# Item 2 Educational Background and Business Experience

#### Jeremy S. McNamara

Year of Birth: 1995

Formal Education After High School:

- Northern Illinois University, BA Science and Business Administration, 2015
- Harper College, AA, 2014
- Elgin Community College, AA, 2013
- Judson University, AA, 2012

Business Background:

- Harvest Investment Services, LLC, Investment Adviser Representative, 12/2020 Present
- Centrust Bank, AVP of commercial Banking, 4/2020 12/2020
- Parkway Bank and Trust Company, Commercial Credit Analyst, 8/2017 4/2020
- Bridgeview Bank Group, Credit Analyst, 8/2016 8/2017
- The Harvard State Bank, Jr. Credit Analyst, 3/2016 8/2016

# **Item 3 Disciplinary Information**

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. Jeremy S. McNamara has no required disclosures under this item.

# **Item 4 Other Business Activities**

Jeremy S. McNamara is not actively engaged in any other business or occupation (investment-related or otherwise) beyond his capacity as Investment Adviser Representative of Harvest Investment Services, LLC. Moreover, Mr. McNamara does not receive any commissions, bonuses or other compensation based on the sale of securities or other investment products.

# Item 5 Additional Compensation

Jeremy S. McNamara does not receive any additional compensation beyond that received as an Investment Adviser Representative of Harvest Investment Services, LLC.

# **Item 6 Supervision**

Frederick A. Newell, Chief Compliance Officer, is responsible for supervising the advisory activities of Jeremy S. McNamara. Frederick A. Newell can be reached at (630) 613-9230.

In the supervision of our associated persons, advice provided is limited based on the restrictions set by Harvest Investment Services, LLC, and by internal decisions as to the types of investments that may be included in client portfolios. We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with our internal guidelines.